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UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF ARIZONA

In re

TODD MCFARLANE PRODUCTIONS, INC.,
an Arizona corporation

Debtor.

Case No. _____

In Proceedings Under Chapter 11

Judge _____

NOTICE OF FILING BANKRUPTCY

Date of Hearing:

Time of Hearing:

NOTICE IS HEREBY GIVEN that on December 17, 2004, TODD MCFARLANE PRODUCTIONS, INC. (the "**Debtor**"), by and through undersigned counsel filed a voluntary petition for relief under Chapter 11 of United States Bankruptcy Code (11 U.S.C. §§ 101-1330) in the United States Bankruptcy Court for the District of Arizona.

1 Immediately upon the bankruptcy filing, a broad “stay” automatically goes into effect that
2 prohibits creditors from taking or continuing most actions to collect money or property from the Debtor,
3 including the commencement of any judicial proceedings in any other court. Such a stay is now in effect
4 as of December 17, 2004 with respect to the Debtor listed above. A creditor wishing to proceed with an
5 action against the Debtor or any of the Debtor’s property must obtain permission from the U.S.
6 Bankruptcy Court, or face a potential claim for damages, including costs and attorney’s fees, and, in
7 appropriate circumstances, punitive damages. Creditors who are uncertain of their rights should seek
8 legal advice.

9 Dated this 17th day of December, 2004.

10 **SQUIRE, SANDERS & DEMPSEY, L.L.P.**

11 /s/ Josefina F. McEvoy

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